

adani

Gas

15th Annual General Meeting

26th June 2020



Contents

3-4

Adani Group & TOTAL Overview

5

Safety at Adani Gas

6-8

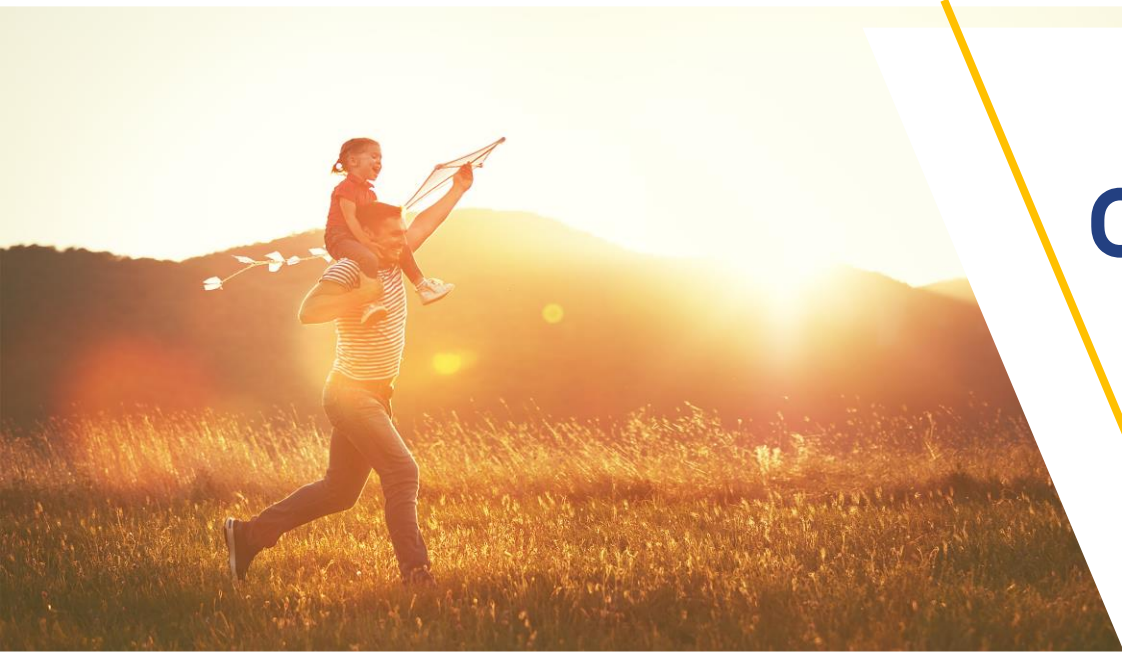
About Adani Gas

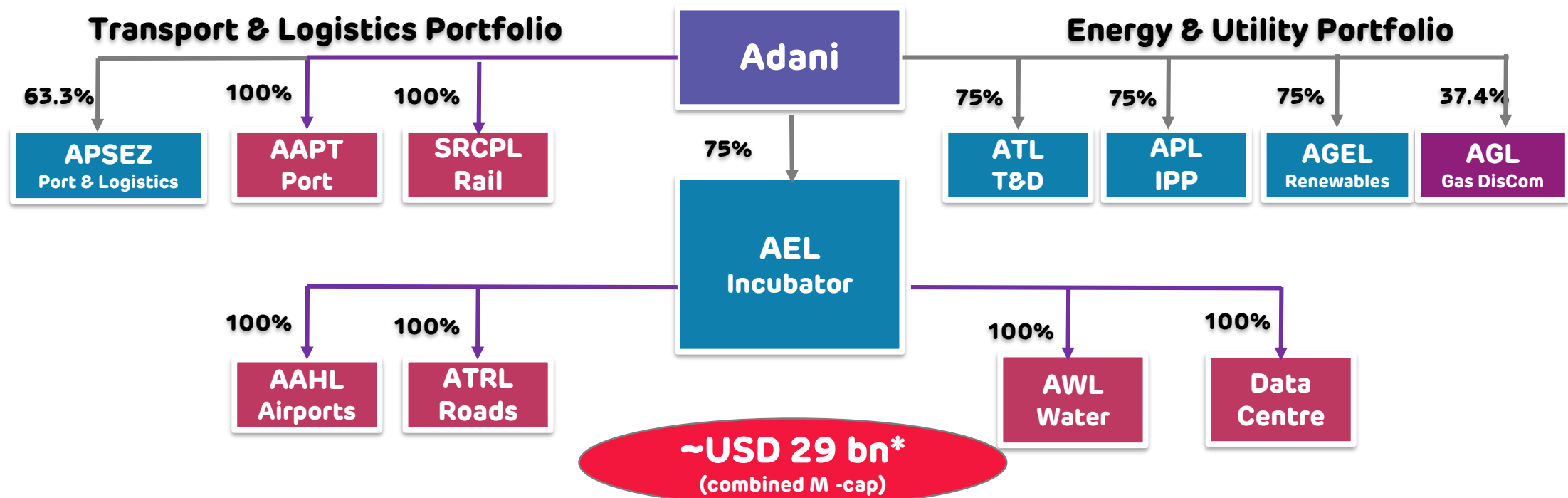
9-10

Adani Gas Performance

11

Adani Gas 2.0





- No 1 in Ports, T&D and IPP (Thermal and renewables) in India
- Independent verticals with independent boards - Integrating ESG into value creation
- Addressable utility market- ~3.0 million+ customers in ATL & ~ 10 million+ in AGL
- Addressable market in Airports ~125 million+ customers

Blue colour represent public traded listed vertical
** As on Jun 23 2020, USD/INR = 75.53*



The Benchmark for
safety in the Industry

Contributing to limiting
Global Warming

<p>Major energy actor</p> <hr/>	<p>An integrated operator ranked among the top 10 international refining and petrochemicals</p> <hr/>	<p>Second largest global leader in Liquefied Natural Gas</p> <hr/>
<p>Production of 2.8 Million barrels of oil equivalent per day*</p> <hr/>	<p>Over 8 million clients/ day across 14,000 service stations</p> <hr/>	<p>Low-carbon electricity production capacity of 10 GW by 2023</p> <hr/>
<p>Active in more than 130 countries</p> <hr/>	<p>~800 industrial sites</p> <hr/>	<p>100,000 employees, of 150 different nationalities</p> <hr/>
<p>Best-in-class profitability among the majors*</p> <hr/>	<p>\$13.6 bn in adjusted net income*</p> <hr/>	<p>\$1 billion allocated to R&D* <small>*at December 31, 2018</small></p>

ZERO FATALITY

SAFETY AWARENESS & COMMUNICATION

- National Safety week, Environment Day, Fire Service Week, Road Safety week
- Safety Mascot "**Safety Singh**"
- HSE Alerts & messages

FIELD HSE ASSURANCE & BBS

- HSE inspections
- Safety walkthrough & Suraksha Samwaad rounds
- Contractor capability assessment

RISK MANAGEMENT

- QRA & HAZOP studies
- HIRA and JSA
- Risk & opportunity register
- CGD High risk job and accountability matrix



MANAGEMENT SYSTEMS

- Integrated Management System (QMS, EMS & OHSAS)
- T4S, IMS & ERDMP (PNGRB)

TRAININGS & AWARENESS

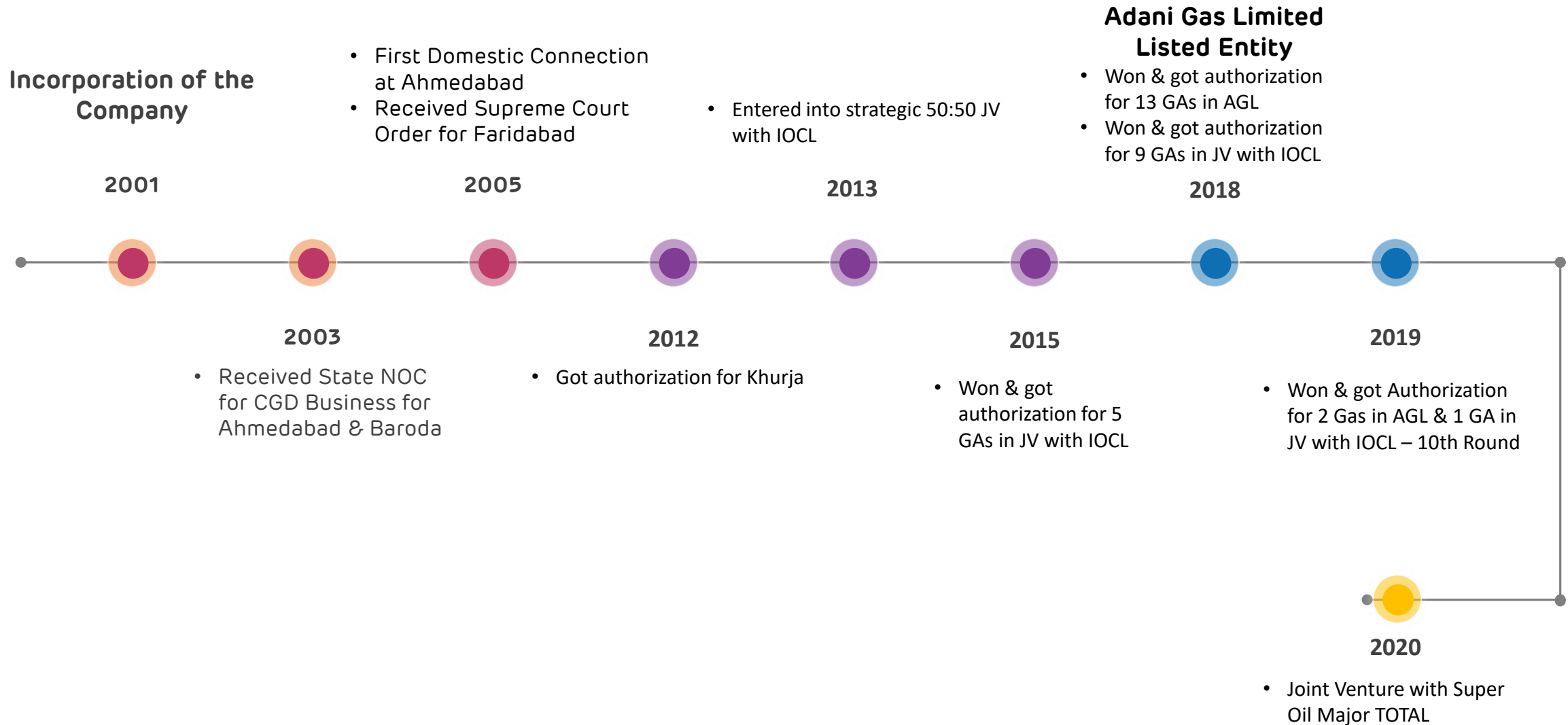
- Safety Induction, STOC, Defensive driving,
- Permit to Work & Job Safety Analysis
- Safety Management System (critical HSE procedures)
- Emergency Handling/response
- 30,000 + Man Hours of Safety Training

SAFETY AUDITS

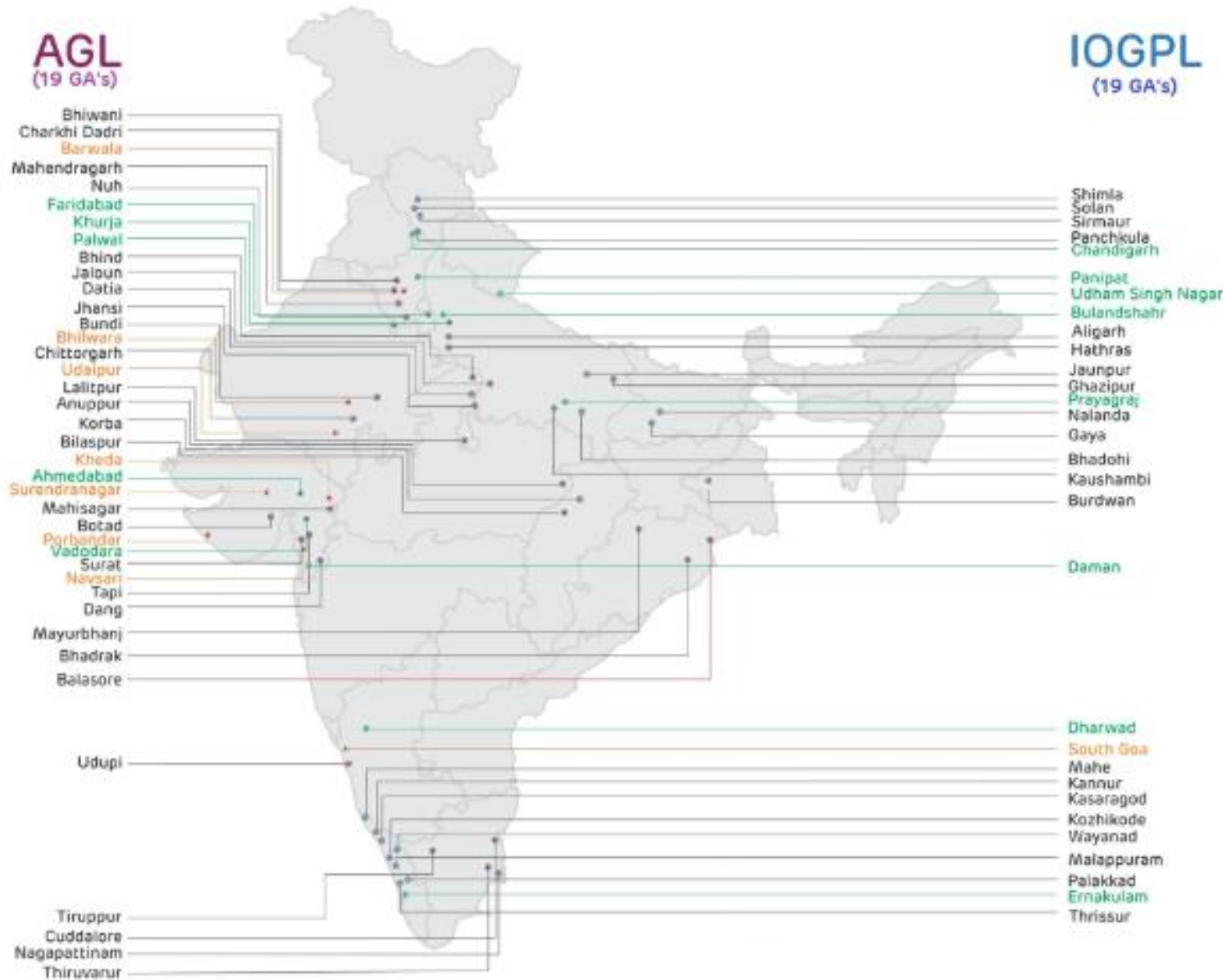
- Permit to Work audits
- Internal IMS audits
- LCVCNG station & Project Site Audits
- T4S & ERDMP audits (PNGRB)
- External IMS audits (DNV)

Incident Management System

- Code of conduct for Incident reporting
- Gensuite based incident reporting & investigation system
- Gensuite based Action tracking system



Footprint of Adani Gas Limited



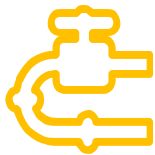





15 States






71 Districts

38 Geographical Areas

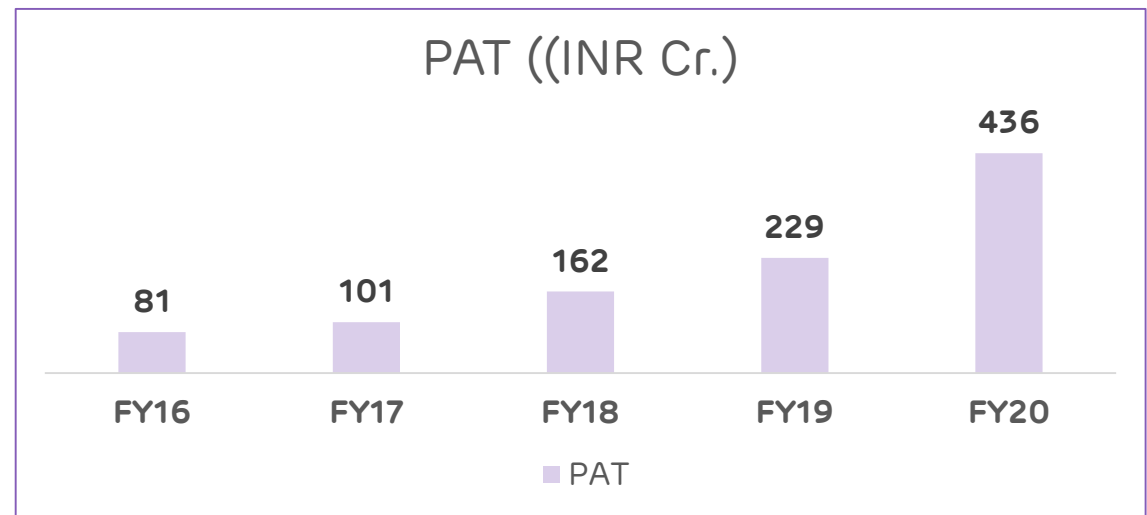
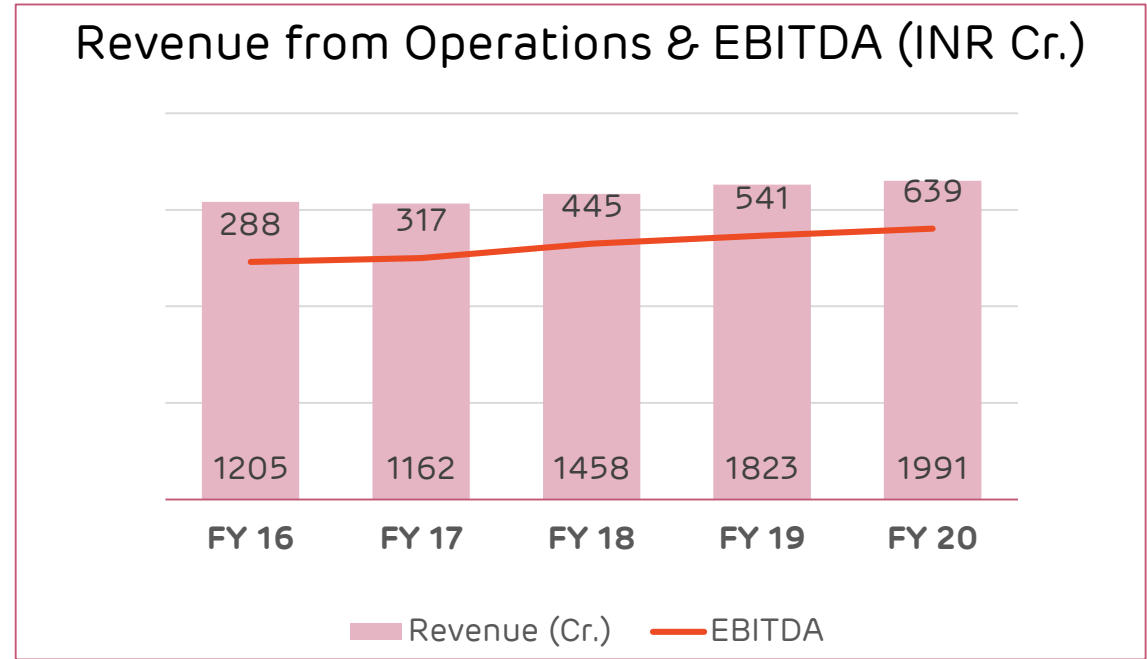
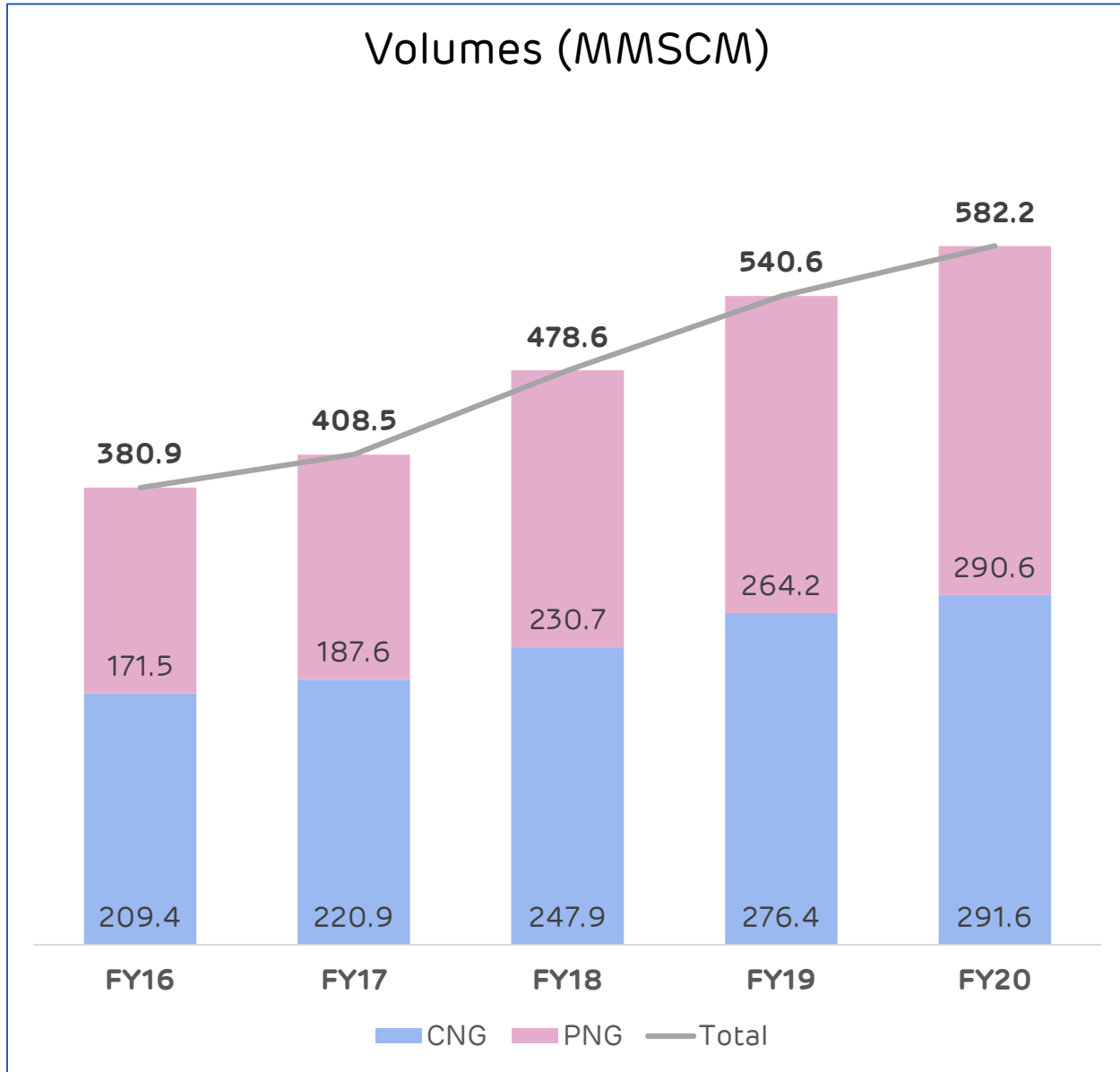
8% Population

 13 AGL Operational GAs	 115 CNG stations	 7,600+ Kms pipeline network	 1,450+ Industrial	 0.44 Million Residential customers	 1.60 Average mmscmd gas supply
			2,900+ Commercial		11% 5 years CAGR

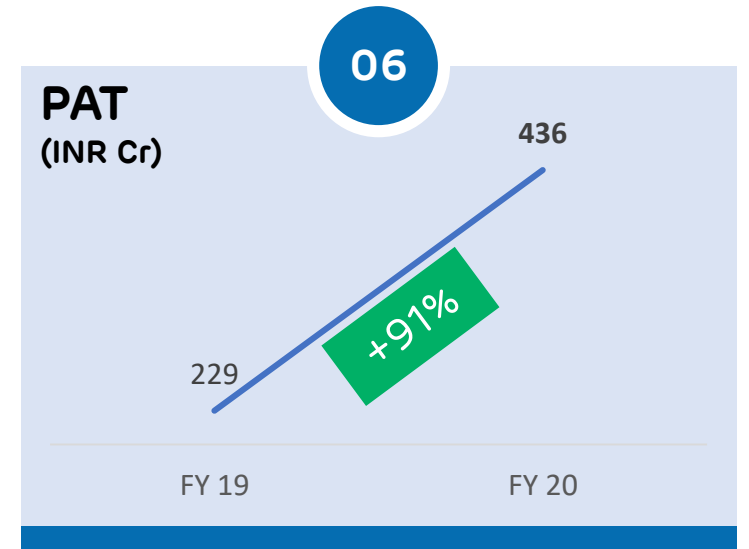
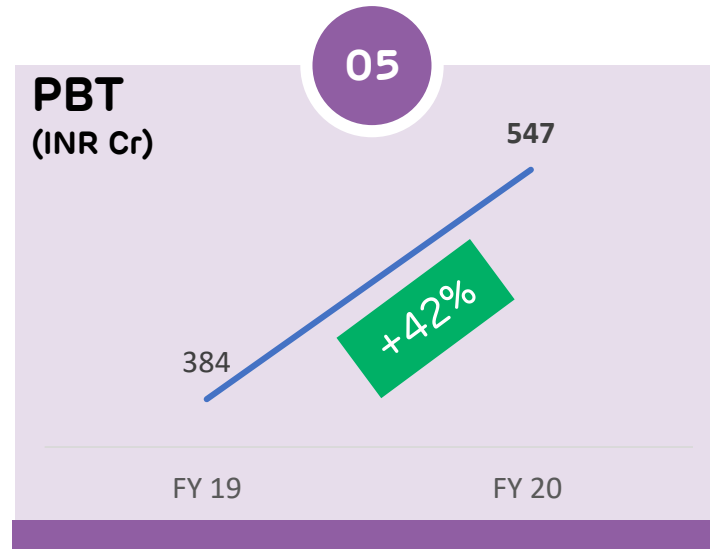
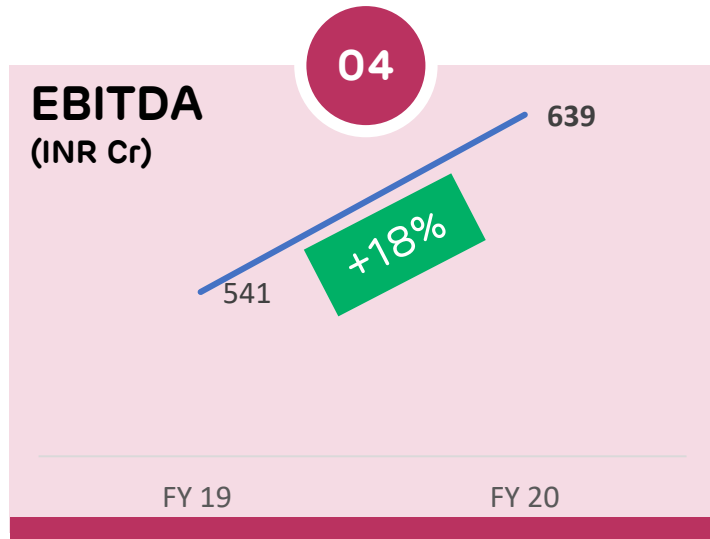
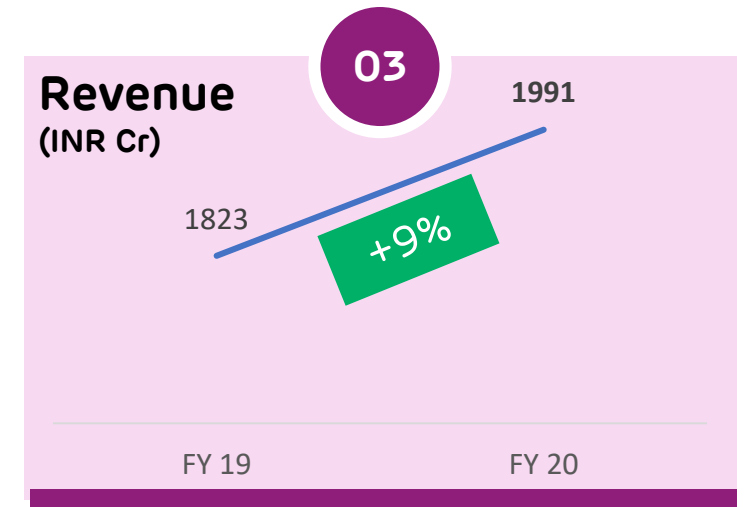
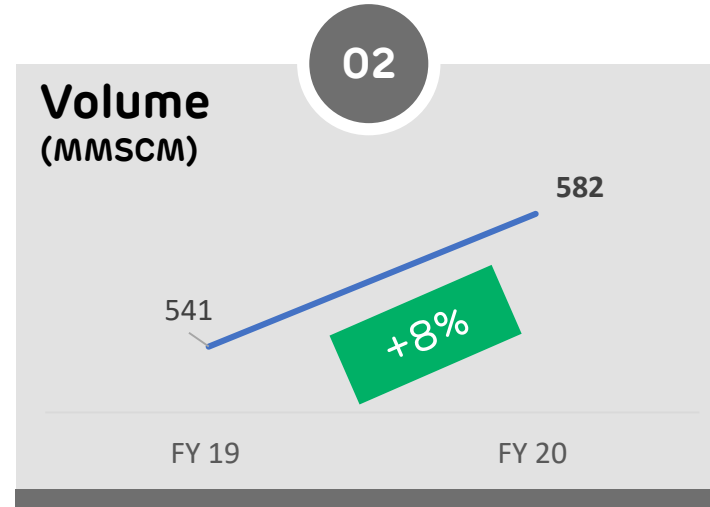
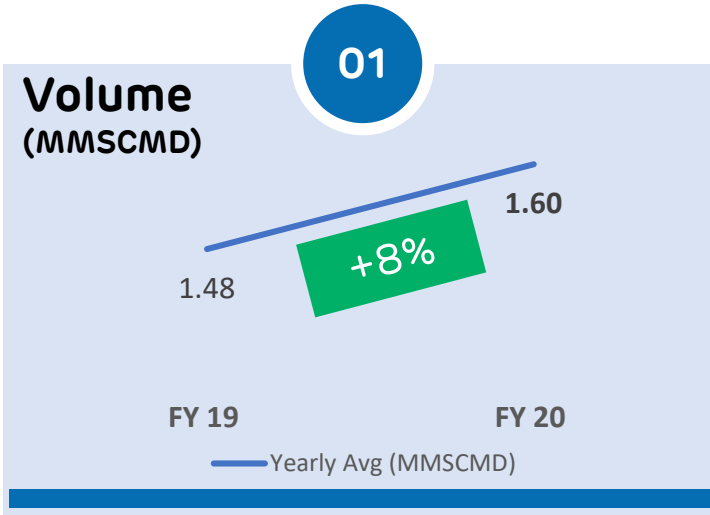
Largest private player in India's City Gas space with over a decade of experience

 390+ Human Capital	 ~Rs 1,700 cr Asset base	 ~Rs 2000 cr Revenue	 30%+ RoE	 A+ External Rating
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Balanced growth across customer segment and geography



Business Performance – FY 20 [Y-o-Y]



Adani Gas with robust business model is well positioned to take advantage of growth in NG sector

AGL 2.0

Smart & Digital Utility

Wider Market Reach

Digitalization

Enhanced Customer Satisfaction



Adani Delight

Paperless Transaction

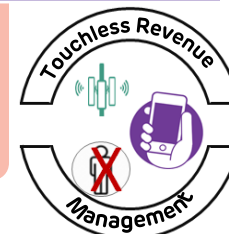
My Adani Gas



Gas Loss Management

AGNIC Adani Gas Nerve Centre

Touchless Revenue Management (TRM)



Robust Asset Integrity

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Thank You

